

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: ) Chapter 11  
Lehman Brothers Holdings Inc., et al., ) Case No. 08-13555 (JMP)  
Debtors. ) (Jointly Administered)  
)

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**NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2)**

Please take notice that a claim (the “Claim”) has been filed in this case or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Fed. R. Bankr. P. 3001(e)(2) of the transfer, other than for security, of the claim referenced in this notice and evidence of transfer.

Basswood Opportunity Fund, Inc.<sup>1</sup>  
Name of Transferee

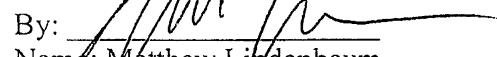
Name and Address where notices to transferee should be sent:

Basswood Opportunity Fund, Inc.  
c/o Basswood Capital Management, L.L.C.  
645 Madison Avenue, 10<sup>th</sup> Floor  
New York, NY 10022  
Attn: Marc Samit

Phone: 212-521-9500  
Email: marc@basswoodpartners.com  
Last Four Digits of Acct #: 6171

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

By:   
Name: Matthew Lindenbaum  
Title: Managing Member

Basswood Opportunity Fund, Inc.  
Name of Transferor

Court Claim #: 28502, 28513  
Amount of Claims: \$163,162.00 (each)  
Date Claim Filed: 9/22/2009

Phone: 212-521-9500  
Email: marc@basswoodpartners.com  
Last Four Digits of Acct #: 6171

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

<sup>1</sup> While the Transferee bears the same name as the Transferor, it is a distinct, subsequently-formed entity.

